

**IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

DEUTSCHE BANK TRUST COMPANY AMERICAS,
in its capacity as successor indenture trustee for
certain series of Senior Notes, LAW DEBENTURE
TRUST COMPANY OF NEW YORK, in its capacity
as successor indenture trustee for certain series
of Senior Notes, and WILMINGTON TRUST
COMPANY, in its capacity as successor indenture
trustee for the PHONES Notes,

Plaintiffs,

- against -

ABU DHABI INVESTMENT AUTHORITY; ALBERTA
- WCB; ALLIANCE BERNSTEIN;
ALLIANZBERNSTEIN L.P.; ALLIANZ INVEST KAG
- SIEMENS; ALLIANZ/SANFORD; AM
INTERNATIONAL EMAC 63 LTD/VOL ARB; AM
MASTER FUND III, LP; AMPERE CAPITAL
MANAGEMENT LP; AQR CAPITAL AQRREV;
BANC OF AMERICA SECURITIES LLC; BANK OF
AMERICA, N.A.; BANK OF NEW YORK; BANK OF
NEW YORK MELLON; BANK OF NEW YORK
MELLON CORPORATION; BANK OF NEW YORK
MELLON EMPLOYEE BENEFIT COLLECTIVE
INVESTMENT FUND PLAN; BANK OF NEW YORK
MELLON / MIDCAP SPDRS; BAR CAP EQUITY
FINANCE; BARCLAYS BANK PLC; BARCLAYS
CAPITAL GROUP; BARCLAYS CAPITAL, INC.;
BARCLAYS CAPITAL SECURITIES LIMITED;
BARCLAYS CAPITAL SECURITIES LIMITED as
successor to BZW SECURITIES LIMITED;
BARCLAYS GLOBAL INVESTORS LTD.; BARCLAYS
GLOBAL INVESTORS NA REF INDUSTRY ALPHA
LTD; BEAR STEARNS & CO. INC.; BEAR STEARNS
EQUITY STRATEGIES RT LLC; BEAR STEARNS
SECURITIES CORP.; BHF-BANK
AKTIENGESELLSCHAFT; BLACKROCK;
BLACKROCK, INC.; BNP PARIBAS PRIME
BROKERAGE, INC.; BNP PARIBAS SECURITIES
CORP.; BNY MELLON; BON SECOURS HEALTH
SYSTEM, INC.; CARLYLE MULTI-STRATEGY
MASTER FUND LTD.; CAXTON ASSOCIATES LLC;
CHICAGO TRADING; CITIBANK; CITIBANK, N.A.;
CITIBANK, N.A. EQUITY DERIVATIVES;
CITIGROUP GLOBAL MARKETS, INC.; CITIGROUP
GLOBAL MARKETS, INC./SALOMON BROTHERS;
CITIGROUP GLOBAL MARKETS LTD.; CITIGROUP
PRIVATE BANK & TRUST; CLAUDIA F. GASPARINI
I.R.A. F/B/O CLAUDIA F. GASPARINI; COLLECTIVE

11 Civ. 4522

NOTICE OF APPEARANCE

Removed from:

Supreme Court of the State of New York
County of New York

Index No. 651517/2011

TRUST OF THE BANK OF NEW YORK; COUTTS EIP
 US EQUITY INDEX BGI, AIB BNY; CREDIT
 SUISSE FIRST BOSTON; CREDIT SUISSE
 SECURITIES (USA) LLC; CSFB PROPRIETARY
 TRADING US; DB BANK AG AMSTERDAM;
 DEEPHAVEN; DEEPHAVEN CAPITAL
 MANAGEMENT; DEL MAR ASSET MANAGEMENT;
 DEUTSCHE BANK AG; DEUTSCHE BANK AG
 FRANKFURT; DEUTSCHE BANK AQRREV;
 DEUTSCHE BANK SECURITIES, INC.; DEUTSCHE
 LUFTHANSA AG; FORRESTAL FUNDING MASTER
 TRUST; GALLEON MANAGEMENT LP / GALLEON
 BUCCANEERS OFFSHORE BANK OF BERMUDA
 (CAYMAN) LTD.; GENERAL ELECTRIC COMPANY;
 GOLDMAN, SACHS & CO.; GOLDMAN, SACHS &
 CO, INC.; GOLDMAN SACHS EXECUTION &
 CLEARING; GOLDMAN SACHS EXECUTION &
 CLEARING, L.P.; GOLDMAN SACHS INVESTMENT
 STRATEGIES, LLC; GRYPHON HIDDEN VALUE
 VIII LP; HALCYON DIVERSIFIED FUND LP;
 HALCYON MANAGEMENT Co. LLC; HALCYON
 SPECIAL SITUATIONS LP; HAVENS ADVISORS
 LLC; HIGHBRIDGE CAPITAL MANAGEMENT,
 LLC; HIGHBRIDGE INT LLC (No 3) / A/C
 HIGHBRIDGE CAP COP MAPLES & CALDER;
 HSBC N.A. HOLDINGS, INC.; IBM
 NETHERLANDS MSCI US; IBM PERSONAL
 PENSION PLAN TRUST; IBM RETIREMENT FUNDS;
 INKA MBH FOR SPERRKONTO; INTERNATIONAL
 BUSINESS MACHINES CORPORATION; J.P.
 MORGAN; J.P. MORGAN CLEARING CORP.; J.P.
 MORGAN SECURITIES LLC/NYSE; J.P. MORGAN
 SECURITIES INC.; J.P. MORGAN SERVICES;
 JPMORGAN CHASE BANK, NATIONAL
 ASSOCIATION; LAURA LYNN FORD; LIBERTY
 HARBOR MASTER FUND I, LP; MAGNETAR
 CAPITAL LLC; MAGNETAR FINANCIAL LLC /
 MAGNETAR CAPITAL MST FD LTD M&C
 CORPORATE SERVICES LTD.; MAPLES & CALDER;
 MERRILL LYNCH; MERRILL LYNCH FINANCIAL
 MARKETS, EQUITY FINANCING GROUP; MERRILL
 LYNCH, PIERCE, FENNER & SMITH, INC. as
 successor to BANC OF AMERICA SECURITIES
 LLC, SECURITIES LENDING SERVICES; MERRILL
 LYNCH, PIERCE, FENNER & SMITH, INC. -
 SAFEKEEPING; MERRILL LYNCH, PIERCE, FENNER
 & SMITH, INC. - SECURITIES LENDING;
 METROPOLITAN LIFE INSURANCE Co.; MILTON
 PARTNERS LLC; MORGAN STANLEY & Co. INC.;
 MORGAN STANLEY & Co. INTL.; MORGAN
 STANLEY/PRIME BROKER/CN; MORGAN
 STANLEY SMITH BARNEY LLC; MS S&P 500
 INDEX FUND; MS SELECT - VALUE ADDED
 MARKET; MS VALUE ADDED MARKET SERIES;

NATIONAL FINANCIAL SERVICES LLC; NEW YORK LIFE INSURANCE CO.; NEWBROOK CAPITAL ADVISORS LP; NYC BOARD OF EDUCATION; NYC EMPLOYEES RETIREMENT SYSTEM; NYC FIRE RETIREMENT SYSTEM; NYC POLICE OFFICERS VARIABLE; NYC POLICE RETIREMENT SYSTEM; NYC RETIREMENT SYSTEMS; ODDO & CIE as successor to BANQUE D'ORSAY; OPPENHEIMER & CO., INC.; PERRY CORP.; PERRY PARTNERS; PERRY PARTNERS L.P.; POTTER, ADAM F.; PRISM PARTNERS OFFSHORE; PRUDENTIAL BACHE SECURITIES, LLC; R K MELLON CTF #3; RABO CAPITAL SERVICES, INC.; RELATIVE VALUE LTD / HIGHBRIDGE EVENT DRIVEN RE HIGHBRIDGE CAP MGMT LLC; SANFORD C. BERNSTEIN & CO., INC.; STATE STREET LUX; TBK PARTNERS, LLC; TD ASSET MANAGEMENT USA, INC.; TD EMERALD HEDGED U.S. EQUITY; TD EMERALD POOLED U.S. FUND; TD EMERALD U.S. MARKET INDEX FUND; TD U.S. INDEX FUND; THE HARTFORD; TIME WARNER INC. MASTER PENSION TRUST; TRIBECA INVESTMENTS LLC; TWEEDY, BROWNE COMPANY, LLC; TWEEDY, BROWNE VALUE FUND; UBS FINANCIAL SERVICES INC.; UBS SECURITIES INC.; UBS SECURITIES LLC - SECURITIES LENDING; USAA FEDERAL SAVINGS BANK; VANDERBILT PARTNERS, LLC; WESTCHESTER CAPITAL MANAGEMENT; WILLIAM H. BROWNE; and WILMINGTON TRUST CO. as owner and trustee for THE US TRUST,

Defendants.

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Milbank, Tweed, Hadley & McCloy LLP (“Milbank”) hereby appears as counsel of record for Defendants BHF-Bank Aktiengesellschaft; BNP Paribas Securities Corp.; Credit Suisse Securities (USA) LLC; Deutsche Bank Aktiengesellschaft, Filiale Amsterdam; Deutsche Bank Aktiengesellschaft; Deutsche Bank Securities, Inc.; National Financial Services LLC; State Street Bank Luxembourg S.A.; TD Asset Management USA, Inc.; UBS Financial Services Inc.; and UBS Securities LLC, and requests that copies of any and all notices and papers filed or entered in these cases be given to and served upon the following:

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PLEASE TAKE FURTHER NOTICE that neither this Notice of Appearance nor any prior or later appearance, pleading, or claim waives any defense or objection including, but not limited to, lack of jurisdiction and/or improper process and/or service of process.

PLEASE TAKE FURTHER NOTICE that this Notice of Appearance is without prejudice to any other rights, claims, actions, defenses, setoffs or recoupments under agreements, in law, in equity, or otherwise, all of which rights, claims, actions, defenses, setoffs, and recoupments against any entity either in this case or in any other action, are expressly reserved.

Dated: New York, New York
August 10, 2011

/s/ Alan J. Stone
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Credit Suisse Securities (USA) LLC; Deutsche Bank
Aktiengesellschaft, Filiale Amsterdam; Deutsche
Bank Aktiengesellschaft; Deutsche Bank Securities,
Inc.; National Financial Services LLC; State Street
Bank Luxembourg S.A.; TD Asset Management
USA, Inc.; UBS Financial Services Inc.; and UBS
Securities LLC*